

THURSDAY 1:00PM – 6:30PM

Low Income Taxpayer Clinic Workshop (*Registration Required*)

Low Income Taxpayer Chair: Joseph Schimmel, Cohen Chase Hoffman & Schimmel, Miami, FL

Pro Bono Chair: Robert E. McKenzie, Arnstein & Lehr LLP, Chicago, IL

The Low Income Taxpayer and Pro Bono Committees proudly present the annual Tax Workshop for New and Pro Bono tax practitioners: Representing Low Income Taxpayers in IRS Examinations.

1:00pm

Current Issues in IRS Examination. This panel will review the function of IRS Examinations and will include discussions of field examinations, campus examinations and the AUR Program.

2:30pm – 3:30pm

Breakout Sessions

Session A: **Representing Taxpayers in EITC Examinations.** A review of current EITC compliance efforts, and best practices for establishing entitlement to the EITC.

Session B: **Identity Theft.** Several aspects of identity theft, with emphasis on misuse of taxpayer identification numbers.

3:35pm – 4:25pm

Breakout Sessions

Session A: **Audits of Disabled Taxpayers.** How do we deal with access issues, including visual and hearing impairment? When should you seek involvement of the Taxpayer Advocate's Office?

Session B: **Cancellation of Debt.** Audit issues involving the section 108 insolvency exception and the Mortgage Forgiveness Debt Relief Act.

4:40pm

Audit Reconsideration. Where, when and what to file to obtain prompt and effective review of requests for audit reconsideration.

5:30pm

Reception

Please note you must register to attend this workshop. To register, visit

<http://meetings.abanet.org/meeting/tax/MAY08>.