

Thursday

1:00PM – 6:30PM

Low Income Taxpayer Clinic Workshop *(Registration Required)*

The Low Income Taxpayer and Pro Bono Committees proudly present the annual Tax Workshop for New and Pro Bono tax practitioners.

1:00pm **A Practical Primer on Appeals.** Overview of the history and function of Appeals. This panel will explain the historic role of Appeals in resolving cases, types of cases eligible for appeals consideration, the current structure of Appeals after centralization, and information such as the difference between settlement officers and appeals officers. *Moderator:* Professor Diana Leyden, University of Connecticut School of Law, Hartford, CT. *Panelists:* Professor Jerome Borison, University of Denver School of Law, Denver, CO; Sarah H. Ingram, Chief, Appeals, IRS, Washington, DC.

2:10PM – 3:10PM

Breakout Sessions

Session 1: Exam and 6015 Cases. *Moderator:* Carol Nachman, Special Counsel (Procedure & Administration), Office of Chief Counsel, IRS, Washington, DC. *Panelists:* Professor Elizabeth Maresca, Fordham University School of Law, New York, NY; Professor Dale Kensinger, University of Missouri (Kansas City) Law School, Kansas City, MO; Audra Dineen, Office of Chief Counsel, IRS, Washington, DC.

Session 2: Collection Cases and Miscellaneous Issues: Penalties, Interest and Trust Fund Cases. *Moderator:* Elizabeth J. Atkinson, LeClair Ryan, Virginia Beach, VA. *Panelists:* Professor Leslie Book, Villanova University School of Law, Villanova, PA; Larry Jones, Townsend & Jones, Dallas, TX; Laurence Williams, Special Counsel, Office of Chief Counsel, IRS, Washington, DC.

3:20PM – 4:20PM

Breakout Sessions

Session 3: Working with Appeals in Docketed Cases. *Moderator:* Professor Alan Weinberg, Duke University School of Law, Durham, NC. *Panelists:* William P. Nelson, Legal Aid Society (NY), New York, NY; Professor Kathryn Sedo, University of Minnesota School of Law, Minneapolis, MN; Susan Mosely, Special Counsel, Office of Chief Counsel, IRS, Washington, DC.

Session 4: Strategies for Appeals Mediation. *Moderator:* Paul Harrison, Community Tax Law Project, Richmond, VA. *Panelists:* Hon. Peter J. Panuthos, Chief Special Trial Judge, US Tax Court, Washington, DC; Jason Spitzer, Attorney, Office of Chief Counsel, IRS, Washington, DC; Diane Ryan, Director-Technical Services, Office of Chief of Appeals, IRS, Washington, DC

4:30pm

Practical Solutions for Communications Issues. What do you do when the taxpayer has special access issues (including visual impairment, hearing impairment or language issues)? What if you have issues with communications from Appeals? When should you seek involvement of the Taxpayer Advocate's Office? *Moderator:* Elizabeth Hay, Legal Aid Society (NY), New York, NY. *Panelists:* Joshua Beck, Attorney Advisor, Taxpayer Advocate Service, Washington, DC; Professor Sandy Freund, Rutgers University Law School; Newark, NJ; Sarah H. Ingram, Chief, Appeals, IRS, Washington, DC.

5:30pm

Reception.