

## FRIDAY, MAY 5

### 8:45AM – 10:45AM

**Employee Benefits Administrative Practices Update**, Presented by the Self-Corrections & Other Administrative Practices Subcommittee, the Subcommittee on Master, Prototype, and Volume Submitter Plans and Determination Letter Task Force

*Chairs:* Martha L. Hutzelman, Kruchko and Fries, McLean, VA; Joy M. Mercer, Joy M. Mercer PC, Chatham, NJ

The panel will have interactive discussion with IRS Employee Plans and DOL EBSA representatives on compliance and enforcement matters of current interest. Topics to be discussed will include new staggered remedial amendment period system, including interim amendment requirements; current EP examination and enforcement activity and update on recent Department of Labor compliance guidance and enforcement activity.

### 8:45AM – 10:45AM

**Employee Benefits Executive Compensation and Securities Law Update**, Presented by the Subcommittee on Executive Compensation and the Subcommittee on Federal Securities Laws Issues

*Chairs:* Wayne R. Luepker, Mayer Brown Rowe & Maw LLP, Chicago, IL; Althea R. Day, Morgan Lewis & Bockius LLP, Washington, DC; Susan J. Daley, Perkins Coie LLP, Chicago, IL; Gail W. Stewart, Baker Botts LLP, Houston, TX

### 8:45AM – 10:45AM

**Employee Benefits Welfare Plans, HIPAA and VEBA Update**, Presented by the Subcommittee on COBRA and Welfare Plan Design Issues, the Subcommittee on HIPAA, the Subcommittee on State Insurance Regulation of Welfare Plans, the Subcommittee on Cafeteria Plans and Flexible Benefits, and the Subcommittee on Retiree Health, VEBAs and Other Funding Vehicles

*Chairs:* Alden J. Bianchi, Mintz Levin Cohn Ferris Glovsky and Popeo PC, Boston, MA; Phyllis C. Borzi, O'Donoghue & O'Donoghue, Washington, DC; Nancy K. Campbell, Snell & Wilmer LLP, Phoenix, AZ; Riva T. Johnson, Morgan Lewis & Bockius LLP, Dallas, TX; Frank Palmieri, Palmieri & Eisenberg, Princeton, NJ; Mark L. Stember, Kilpatrick Stockton LLP, Washington, DC; George L. Whitfield, Warner Norcross & Judd LLP, Grand Rapids, MI

### 9:00AM – 10:00AM

**Employee Benefits ESOP Update**, Presented by the Subcommittee on ESOPs

*Chair:* Gregory K. Brown, Gardner Carton & Douglas LLP, Chicago, IL

### 10:30AM – 12:15PM

**Employee Benefits 401(k) Update**, Presented by the Subcommittee on Qualified Cash or Deferred Arrangements

*Chairs:* Leonard S. Hirsh, Ernst & Young LLP, New York, NY; Bernard F. O'Hare, Patterson Belknap Webb & Tyler LLP, New York, NY

### 10:30AM – 12:15PM

**Employee Benefits Fiduciary Responsibility and Litigation Update**, Presented by the Subcommittee on Fiduciary Responsibility, the Subcommittee on Litigation, and the Subcommittee on ESOPs

*Chairs:* Gregory K. Brown, Gardner Carton & Douglas LLP, Chicago, IL; David E. Gordon, Clark Consulting, Los Angeles, CA; Susan Katz Hoffman, Pepper Hamilton LLP, Philadelphia, PA; Robert F. Pizzo, Law Offices of Robert F. Pizzo, Rochester, NY

### 10:30AM – 11:15AM

**Employee Benefits IRA Update**, Presented by the Subcommittee on IRAs

*Chair:* Adam B. Cohen, Sutherland Asbill & Brennan LLP, Washington, DC

**11:15am – 12:15PM**

**Employee Benefits Fringe Benefits Update**, Presented by the Subcommittee on Fringe Benefits

*Chair:* Avery E. Neumark, Rosen Seymour Shapps Martin & Company, New York, NY

**11:15AM – 12:15PM**

**Employee Benefits International Update**, Presented by the Subcommittee on Foreign and International Issues

*Chair:* Russell E. Hall, Towers Perrin, Valhalla, NY

**12:15PM – 1:15PM**

**Employee Benefits Contingent Workforce Update**, Presented by the Subcommittee on Employee & Independent Contractor Status and the Subcommittee on Controlled Groups, Affiliated Service Groups & Leased Employees

*Chairs:* Peter J. Hunt, Pillsbury Winthrop Shaw Pittman LLP, New York, NY; Norman J. Misher, Roberts & Holland LLP, New York, NY; Daniel L. Morgan, Dickstein Shapiro Morin & Oshinsky LLP, Washington, DC

**12:15PM – 1:15PM**

**Employee Benefits Corporate Counsel Forum Update**, Presented by the Employee Benefits Corporate Counsel Forum

*Chair:* Cheryl L. Harwick, Marathon Oil Company, Findlay, OH

**12:15PM – 1:15PM**

**Employee Benefits Electronic Administration Update**, Presented by the Task Force on Electronic Plan Administration

*Chair:* Danny A. Martin Jr., Shell Oil Company, Houston, TX

**1:15PM – 2:45PM**

**Employee Benefits Distributions, QDROs and QMSCOs Update**, Presented by the Subcommittee on Distributions, the Subcommittee on QDROs, QMSCOs and Other Domestic Relations Benefits Issues and the Subcommittee on Estate and Gift Tax Issues

*Chairs:* Joni L. Andrioff, Jones Day, Chicago, IL; Walter H. Wingfield, Sutherland Asbill & Brennan LLP, Atlanta, GA; Mark Bodron, Baker Botts LLP, Houston, TX; James C. Mulder, Mulder Law Group PC, Houston, TX

**1:15PM – 2:15PM**

**Employee Benefits EEOC Update**, Presented by the Subcommittee on EEOC Issues

*Chair:* Thomas Standley, Marathon Oil Company, Findlay, OH

**1:15PM – 2:45PM**

**Employee Benefits Government and Tax Exempt Plans Update**, Presented by the Subcommittee on Government Plans, the Subcommittee on Section 457 Issues and the Subcommittee on Section 403(b) and EO Issues

*Chairs:* Amy A. Null, WilmerHale, Boston, MA; Michael A. Laing, Taft Stettinius & Hollister LLP, Cincinnati, OH; Robert Abramowitz, Morgan Lewis & Bockius LLP, Philadelphia, PA

**1:15PM – 2:45PM**

**Employee Benefits Mergers & Acquisitions Update**, Presented by the Subcommittee on Mergers & Acquisitions

*Chairs:* Susan A. Wetzel, Haynes and Boone LLP, Dallas, TX; Christine L. Richardson, Littler Mendelson PLC, San Francisco, CA

**1:15PM – 2:15PM**

**Employee Benefits Nondiscrimination Update**, Presented by the Subcommittee on Nondiscrimination and Section 415 Issues

*Chair:* W. Scott Magargee III, Dechert LLP, Philadelphia, PA

**1:15PM – 2:15PM**

**Employee Benefits Pension Legislation Update**, Presented by the Subcommittee on Pension Legislation, the Pension Simplification Task Force and the Enron Task Force

*Chairs:* John Utz, Utz & Miller LLC, Overland Park, KS; Norma Sharara, Luse Gorman Pomerenk & Schick PC, Washington, DC; Elaine K. Church, PricewaterhouseCoopers LLP, Washington, DC.

The panel will discuss recent pension legislation as well as other executive compensation, health care and pension bills pending in the Senate. *Panelists:* John O’Neill, Republican Tax Counsel, Senate Finance Committee, Washington, DC; Judy Miller, Democratic Tax Counsel, Senate Finance Committee, Washington, DC.

**SATURDAY, MAY 6**

**7:00AM – 8:15AM**

**Employee Benefits Special Defined Benefit Plan Issues Update**, Presented by the Subcommittee on Special Defined Benefit Plan Issues and the Cash Balance Plan Task Force

*Chairs:* Elizabeth E. Drigotas, Deloitte & Touche LLP, Washington, DC; Seth H. Tievsky, Ernst & Young LLP, Washington, DC