

THURSDAY 1:00PM – 5:40PM

Low Income Taxpayer Clinic Workshop E B (*Registration Required*)

Low Income Taxpayer Chair: Joseph Barry Schimmel, Cohen Chase Hoffman & Schimmel, Miami, FL

Pro Bono Chair: Robert McKenzie, Arnstein & Lehr LLP, Chicago, IL

1:00PM

Current Issues in IRS Examination. This panel will review the function of IRS Examinations. Included will be discussions of field examinations, campus examinations, and the AUR Program, as well as issues in audits of disabled taxpayers.

2:45PM - 3:45PM

Breakout Sessions

Session A: Representing Taxpayers in EITC Examinations. A review of current EITC compliance efforts, and best practices for establishing entitlement to the EITC.

Session B: Identity Theft. Several aspects of identity theft will be discussed, with emphasis on misuse of taxpayer identification numbers.

4:00PM

Cancellation of Debt. Audit issues involving the section 108 insolvency exception and the Mortgage Forgiveness Debt Relief Act.

4:40PM

Audit Reconsideration. Where, when and what to file to obtain prompt and effective review of requests for audit reconsideration.

5:40PM

Reception X