

Friday, October 20

7:30AM – 8:30AM

Exempt Organizations Subcommittee on Audits and Appeals

Chair: Marcus S. Owens, Caplin & Drysdale, Washington, DC.

Update on recent developments in IRS examinations.

7:30AM – 8:30AM

Exempt Organizations Subcommittee on Health Care Organizations

Chair: Christopher M. Jedrey, McDermott Will & Emery, Boston, MA.

Update on community benefit checklist.

7:30AM – 8:30AM

Exempt Organizations Subcommittee on Meeting of the Subcommittee on Political and Lobbying Organizations and Activities.

Co-Chairs: Gregory Colvin, Silk Adler & Colvin, San Francisco, CA; Professor Miriam Galston, George Washington University Law School, Washington, DC.

Recent developments in lobbying and political activities.

7:30AM – 8:30AM

Exempt Organizations Subcommittee on Private Foundations, Unrelated Business Income and International Philanthropy

Co-Chairs: Robert A. Wexler, Silk Adler & Colvin, San Francisco, CA; Betsy Buchalter Adler, Silk Adler & Colvin, San Francisco, CA; Victoria Bjorklund, Simpson Thacher & Bartlett, New York, NY.

Unrelated Business Taxable Income - Recent private letter rulings on UBIT, including those dealing with social clubs and schools.

International Philanthropy - Department of Treasury's latest voluntary guidelines and their impact on international charitable activities.

Private Foundations - Update on proposed Michigan legislation that would require private foundations to increase percentage of grants to Michigan charities, and related developments; update on other private foundation developments, including pending legislation

7:30AM – 8:30AM

Exempt Organizations Subcommittee on Religious Organizations

Co-chairs: Boyd Black, The Church of Jesus Christ of Latter-day Saints, Salt Lake City, UT; Lisa A. Runquist, Runquist & Associates, Northridge, CA

- 7:30am** **Obtaining IRS Recognition as a Church—Is the Standard Changing?**
Panelist: John R. Wylie, Holme Roberts & Owen LLP, Colorado Springs, CO.
- 8:00am** **Religious Organizations and the California Welfare Exemption From Property Tax.** *Panelist:* Lisa A. Runquist, Runquist & Associates, Northridge, CA.
- 8:15am** **The Foreign Bank Account Reporting Regime.** *Panelist:* Boyd J. Black, The Church of Jesus Christ of Latter-day Saints, Salt Lake City, UT.