



2006 Health and Welfare Benefit Plans Agenda



FRIDAY, NOVEMBER 3, 2006

- 8:00 **Registration and Networking Breakfast** (Salon III Foyer)
- 8:20 **Hot Topics in Health and Welfare Plan Litigation** (Salon III)
Moderator: **Phyllis C. Borzi**, *O'Donoghue & O'Donoghue LLP* (Course book Section M, Handout)
Speakers: **Mary Ellen Signorille**, *AARP Foundation Litigation*
Steven D. Spencer, *Morgan Lewis & Bockius LLP*
- 10:00 **Break** (Salon III Foyer)
- 10:15 **Making Your Plan Documents Work For You and Not Against You** (Salon III)
Moderator/ (Course book Section N, Handout)
Speaker: **T. David Cowart**, *Jenkins & Gilchrist*
Speaker: **Carol A. Weiser**, *Sutherland Asbill & Brennan LLP*
- 11:10 **HIPAA Insurance Reform Update** (Salon III)
Moderator: **Susan J. Daley**, *Perkins Coie LLP* (Handout)
Speakers: **James Mayhew**, *Director, Division of Policy, Employer Policy and Operations Group, Centers for Medicare and Medicaid Services (CMS)*
Amy J. Turner, *Senior Health Law Specialist, Office of Health Plan Standards and Compliance Assistance, Employee Benefits Security Administration (EBSA), U.S. Department of Labor*
Russell E. Weinheimer, *Senior Attorney, Health and Welfare Branch, Office of Chief Counsel, (Tax Exempt & Government Entities Division), Internal Revenue Service*
- 12:00 **Lunch (On Your Own)**
- 1:30-3:30 **Concurrent Breakout Sessions**
- 1:30 **Litigating Welfare Plan Claims** (Plaza D)
Moderator: **Susan J. Daley**, *Perkins Coie LLP* (Course book Section P, Handout)
Speakers: **Mary Ellen Signorille**, *AARP Foundation Litigation*
Steven D. Spencer, *Morgan Lewis & Bockius LLP*
- Implementing Medical Privacy and Security** (Plaza B)
Moderator/ (Course book Section Q, Handout)
Speaker: **Kathryn Bakich**, *The Segal Company*
Speaker: **Christina Heide**, *Privacy Program and Policy Specialist, Civil Rights Division, U.S. Department of Health and Human Services*
- New Strategies for Providing Retiree Medical Benefits** (Salon III)
Moderator: **Sally Doubet King**, *McGuireWoods LLP* (Course book Section R)
Speakers: **Tami L. Graham**, *Intel Corporation*
Timothy J. Stanton, *Ogletree Deakins Law Firm*

- 2:25 **Break** (Salon III Foyer)
- 2:35 **Managing Your Health and Welfare Benefit Plans Prudently:** (Salon III)
 -3:30 **Fiduciary Concerns** (Course book Section S)
 Moderator: **Phyllis C. Borzi**, *O'Donoghue & O'Donoghue LLP*
 Speaker: **David R. Levin**, *Gardner Carton & Douglas LLP*
- Subrogation, Reimbursement and Other Remedies** (Plaza D)
 Moderator: **Susan J. Daley**, *Perkins Coie LLP* (Course book Section T)
 Speaker: **Edwin L. Rawson**, *Lawrence & Russell, LLP*
Dinah S. Leventhal, *O'Donoghue & O'Donoghue LLP*
- Reevaluating the Medicare Modernization Act (MMA)** (Plaza B)
 Moderator: **Sally Doubet King**, *McGuireWoods LLP* (Course book Section U, Handout)
 Speakers: **Kathryn Bakich**, *The Segal Company*
James Mayhew, *Director, Division of Policy,*
Employer Policy and Operations Group, Centers for
Medicare and Medicaid Services (CMS)
- 3:30 **Adjourn**